# Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
Touchstone Focused Equi	ity Fund	xx-xxxxxx		
3 Name of contact for add	ditional information	<b>1</b> Telephon	e No. of contact	5 Email address of contact
Touchstone Investments			1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM
6 Number and street (or F	P.O. box if mail is not d	elivered to s		7 City, town, or post office, state, and Zip code of contact
P.O. BOX 9878  8 Date of action		9 Class	ification and description	Providence, RI 02940-8078
May 17, 2013	1	Regulate	ulated Investment Company - Class A, C, I (Institutional), Y Shares	
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)
See Attached	N/A		See Attached	N/A
		additional		ee back of form for additional questions.
14 Describe the organiza the action ►	itional action and, if ap	plicable, the	e date of the action or the da	ate against which shareholders' ownership is measured for
On May 17, 2013, Touchsto	one Focused Fund ac	quired all c	of the assets and assumed	all of the liabilities of the issuer in exchange
				he issuer liquidated and dissolved shortly after the
		d Equity Fu	ınd qualifies as a tax-free ı	reorganization within the meaning of
Internal Revenue Code §3	68(a).			
The exchange is based on	the number and valu	ue of shares	outstanding at the close	of business on May 17, 2013 (Valuation Date). The
merger effective date is M			<u>g</u>	
15 Describe the quantitate share or as a percentary	-	izational act	ion on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
		of Touchsto	one Focused Fund they re	ceived in exchange for their shares of Touchstone
				one Focused Equity Fund.
The number of Touchston	e Focused Fund shar	es that wer	e received for each share	of Touchstone Focused Equity Fund
surrendered in the exchar	nge is as follows:			
0.480046 Touchstone Foci	used Fund class A sh	ares for on	e Touchstone Focused Ed	quity Fund class A share.
0.477313 Touchstone Focused Fund class C shares for one Touchstone Focused Equity Fund class C share.				
0.459581 Touchstone Foci	used Fund class I sha	ares for one	Touchstone Focused Equ	uity Fund class I share.
0.479361 Touchstone Foci	used Fund class Y sh	ares for on	e Touchstone Focused Eq	luity Fund class Y share.
16 Describe the calculati	on of the change in ha	sis and the	data that supports the calcu	ulation, such as the market values of securities and the
	_			ove described organizational action. The net asset value
				for each share of Touchstone Focused Fund is as follows
				d Equity Fund in the exchange was \$13,9054

of Touchstone Focused Equity Fund shares that were surrendered in the exchange for each share of Touchstone Focused Fund is as follows
A Shares - The net asset value for each share surrendered from Touchstone Focused Equity Fund in the exchange was \$13.9054.
The net asset value for each share received from Touchstone Focused Fund in the exchange was \$28.9668.
C Shares - The net asset value for each share surrendered from Touchstone Focused Equity Fund in the exchange was \$13.6953.
The net asset value for each share received from Touchstone Focused Fund in the exchange was \$28.6925.
I Shares - The net asset value for each share surrendered from Touchstone Focused Equity Fund in the exchange was \$13.4974.
The net asset value for each share received from Touchstone Focused Fund in the exchange was \$29.3689.
Y Shares - The net asset value for each share surrendered from Touchstone Focused Equity Fund in the exchange was \$14.0424.
The net asset value for each share received from Touchstone Focused Fund in the exchange was \$29.2940.
The net asset values above are as of the close of business on May 17, 2013.

Part I		Organizational Action (continued)			
		applicable Internal Revenue Code section	(s) and subsection(s) upon which the	tax treatment is based	<b>_</b>
Internal	Reve	enue Code §368(a), §368(b), §358, §354			
10 0	an any	v resulting loss be recognized?			
		resulting loss be recognized? ► gain or loss on the transaction. Accord	lingly each investor's aggregate h	asis in the shares of T	ouchstone Focused Fund
		ne exchange will be the same as the ago			
1000110	<u>u 111 ti</u>	the exertainge will be the sume as the age	regate susts in their shares or rec	ionstone i oodsod Equ	ny rana sarronaerea.
<b>19</b> Pr	rovide	any other information necessary to impler	nent the adjustment, such as the rep	ortable tax vear ▶	
		escribed organizational action is reporta			
	, , , , , , , , , , , , , , , , , , ,	econicou organizational dottorno reporte	ion in tan year 2010.		
	Linda	r penalties of perjury, I declare that I have exam	nined this return, including accompanying	echedules and statements	and to the heet of my knowledge, an
		f, it is true, correct, and complete. Declaration of			
Sign					
Here	Signa	ature ►		Date ►	
	Oigrid				
	Print	your name ► A signed copy is maintained	by the issuer	Title ►	
Paid	•	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	arer				self-employed
Use C		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.
Send Fo	orm 89	37 (including accompanying statements) t	o: Department of the Treasury, Interr	nal Revenue Service, Og	gden, UT 84201-0054

#### Touchstone Focused Equity Fund Form 8937 Attachment May 20, 2013

## **Touchstone Focused Equity Fund**

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	89155T888	TFEAX
Class C	89155T870	TFECX
Class I	89155T854	TFEIX
Class Y	89155T862	TFEYX

## **Touchstone Focused Fund**

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	89154X245	TFOAX
Class C	89154X237	TFFCX
Class I	89154X211	TFFIX
Class Y	89154X229	TFFYX